✅ My **pricing modal logic** is now drafted to support both:

* Standard **Pro upgrade** flows
* And special pricing for **EIN filing as a protected feature**

It includes:

* Smart messaging
* Feature checklist
* A 2-month subscription requirement warning for EIN use
* Separate modal rendering based on context (e.g., EIN vs general upgrade)

**📊 Pricing Visual (Modal or Web Page Placement)**

Here’s a **matrix you can use on a pricing page or inside your upgrade modals**:

| **Feature** | **Free** | **Pro ($29/mo)** | **Premium / NexTax Help** |
| --- | --- | --- | --- |
| Download Templates | ✅ | ✅ | ✅ |
| Create with AI | ❌ | ✅ | ✅ |
| Save/Edit Generated Docs | ❌ | ✅ | ✅ |
| Business Roadmap & Reminders | ❌ | ✅ | ✅ |
| EIN Filing Wizard (via Typeform) | ❌ | $49 (after 5-day lock) | ✅ (Full Support) |
| GPT Chat Access | ❌ | Unlimited | Enhanced |
| Legal/Tax Support | ❌ | ❌ | ✅ |
| Invite Collaborators | ❌ | ❌ | ✅ |
| Priority Feature Access | ❌ | ❌ | ✅ |

Here’s how to handle it:

**✅ What to Do with the Pricing Modal Logic**

**📄 What I Gave You:**

A **React component** called UpgradeModal that:

* Handles both standard Pro upgrades and EIN-tool specific upsell
* Includes feature breakdowns and restrictions (like the 5-day delay or 2-month lock-in)
* Uses clear buttons, icons, and UI text that Replit can drop in directly

Here’s the updated pricing modal logic that handles both general Pro upgrades and EIN assistant access with conditions (5-day delay, $49 upgrade, 2-month subscription note). Please replace the existing modal with this one and make sure it’s wired to detect when the EIN button is clicked vs. a regular AI document.

**🛠 Integration Note for Replit Devs**

If your app is already tracking which doc button a user clicked (e.g., “operatingAgreement” or “einForm”), they can toggle plan accordingly like this:

<UpgradeModal open={modalOpen} onClose={() => setModalOpen(false)} plan={selectedTool === 'einForm' ? 'ein' : 'pro'} />

**Pricing Modal Logic:**

import React from "react";

import { Button } from "@/components/ui/button";

import { Dialog, DialogContent, DialogHeader, DialogTitle } from "@/components/ui/dialog";

import { CheckCircle } from "lucide-react";

export default function UpgradeModal({ open, onClose, plan }) {

const isEIN = plan === "ein";

const price = isEIN ? "$49 (with Pro)" : "$29/month";

const fullPrice = isEIN ? "$149" : "$29/month";

return (

<Dialog open={open} onOpenChange={onClose}>

<DialogContent className="max-w-md">

<DialogHeader>

<DialogTitle className="text-xl">

{isEIN ? "Access EIN Filing Assistant" : "Upgrade to Pro"}

</DialogTitle>

</DialogHeader>

<div className="space-y-4 text-sm">

{isEIN ? (

<>

<p>

This guided EIN application service normally costs <strong>{fullPrice}</strong>. As a Pro member, you can access it for <strong>{price}</strong>.

</p>

<ul className="space-y-1">

<li className="flex gap-2 items-center">

<CheckCircle className="text-green-600 w-4 h-4" /> Smart Typeform wizard with expert logic

</li>

<li className="flex gap-2 items-center">

<CheckCircle className="text-green-600 w-4 h-4" /> 1:1 review from NexTax team (optional)

</li>

<li className="flex gap-2 items-center">

<CheckCircle className="text-green-600 w-4 h-4" /> Available 5 days after subscription activation

</li>

</ul>

<p className="text-xs text-muted-foreground">

EIN access requires an active Pro subscription for at least 2 months.

</p>

</>

) : (

<>

<p>Pro unlocks smart AI drafting, document customization, and full access to your startup roadmap.</p>

<ul className="space-y-1">

<li className="flex gap-2 items-center">

<CheckCircle className="text-green-600 w-4 h-4" /> Unlimited AI chat + smart document generator

</li>

<li className="flex gap-2 items-center">

<CheckCircle className="text-green-600 w-4 h-4" /> Roadmap task syncing + compliance tracker

</li>

<li className="flex gap-2 items-center">

<CheckCircle className="text-green-600 w-4 h-4" /> Access to discounted EIN, templates, and tools

</li>

</ul>

</>

)}

</div>

<div className="mt-6 flex justify-end gap-2">

<Button variant="outline" onClick={onClose}>Maybe Later</Button>

<Button>{isEIN ? "Subscribe & Access EIN Tool" : "Upgrade to Pro"}</Button>

</div>

</DialogContent>

</Dialog>

);

}